

Agentforce Decision Lab

Quick Start Guide - Get your readiness score in 60 seconds

✔ Before you start (2-minute setup)

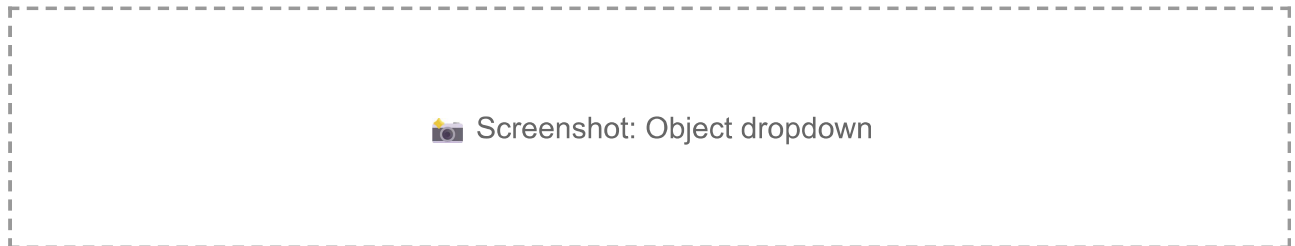
1. **Enable Lightning Web Security:** Setup → Session Settings → Enable "Lightning Web Security"
2. **Activate Remote Site:** Setup → Remote Site Settings → "Trust Logic Lab API" → Activate

⚠ PDF generation requires LWS enabled

1 Select your object

Choose the Salesforce object: Case, Lead, Opportunity, or Custom

💡 Start with Case if evaluating support automation



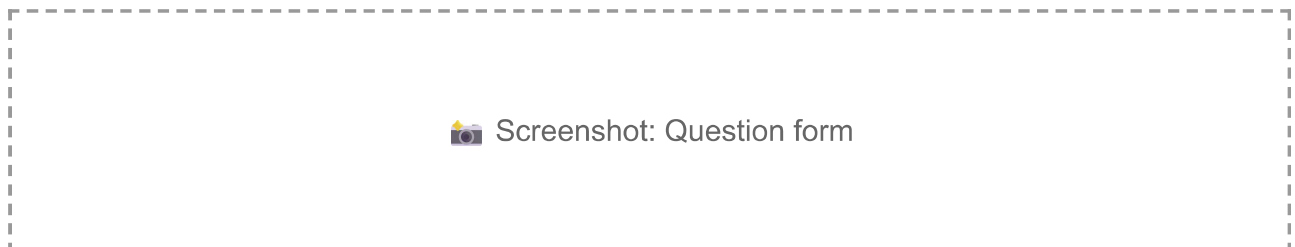
2 Answer 4 quick questions

Business Model: B2B, B2C, or B2B2C


Industry: SaaS, Healthcare, Financial Services, etc.

Use Case: Support Automation, Sales Acceleration, or Custom


Expected Volume: Cases/leads per month




3 Choose analysis type

 **Preview (20-30s)**

- Quick estimate
- No records sent
- Best for: Initial check

 **Real AI Test (60-90s)**

- Full evaluation
- 50 sanitized records
- Best for: Final decision

 Your sensitive data NEVER leaves Salesforce. All PII is removed before any API call.

4 Review your results










Overall score:

7-10
READY

4-6
CONDITIONAL


0-3
NOT READY

9 dimensions evaluated:

-  Volume
-  Data Quality
-  Knowledge
-  Complexity
-  Automation
-  Compliance
-  Categorization
-  AI Performance
-  Use Case Fit

Top 3 actions with:

- Priority badges (CRITICAL / HIGH / MEDIUM)
- Effort estimates (hours)
- Score impact

 Screenshot: Results scorecard

5 Download reports

Technical Report

3 pages, detailed

For: Architects, developers

Executive Summary

1 page, high-level

For: Leadership

 Download both! Share Executive with leadership, Technical with your team.

 Screenshot: Download buttons

When to re-run

- After implementing Top 3 Actions
- After data quality improvements
- Before budget approval
- Quarterly to track progress

Need help?

 Documentation: trustlogiclab.com/docs

 Support: [LinkedIn @AnveshChodavarapu](#)

Trust Logic Lab

trustlogiclab.com

Built by Salesforce Architects, for the Salesforce community